

NEXI's Presentation for Business in Ukraine

NEXI Paris Office

Oct, 2017





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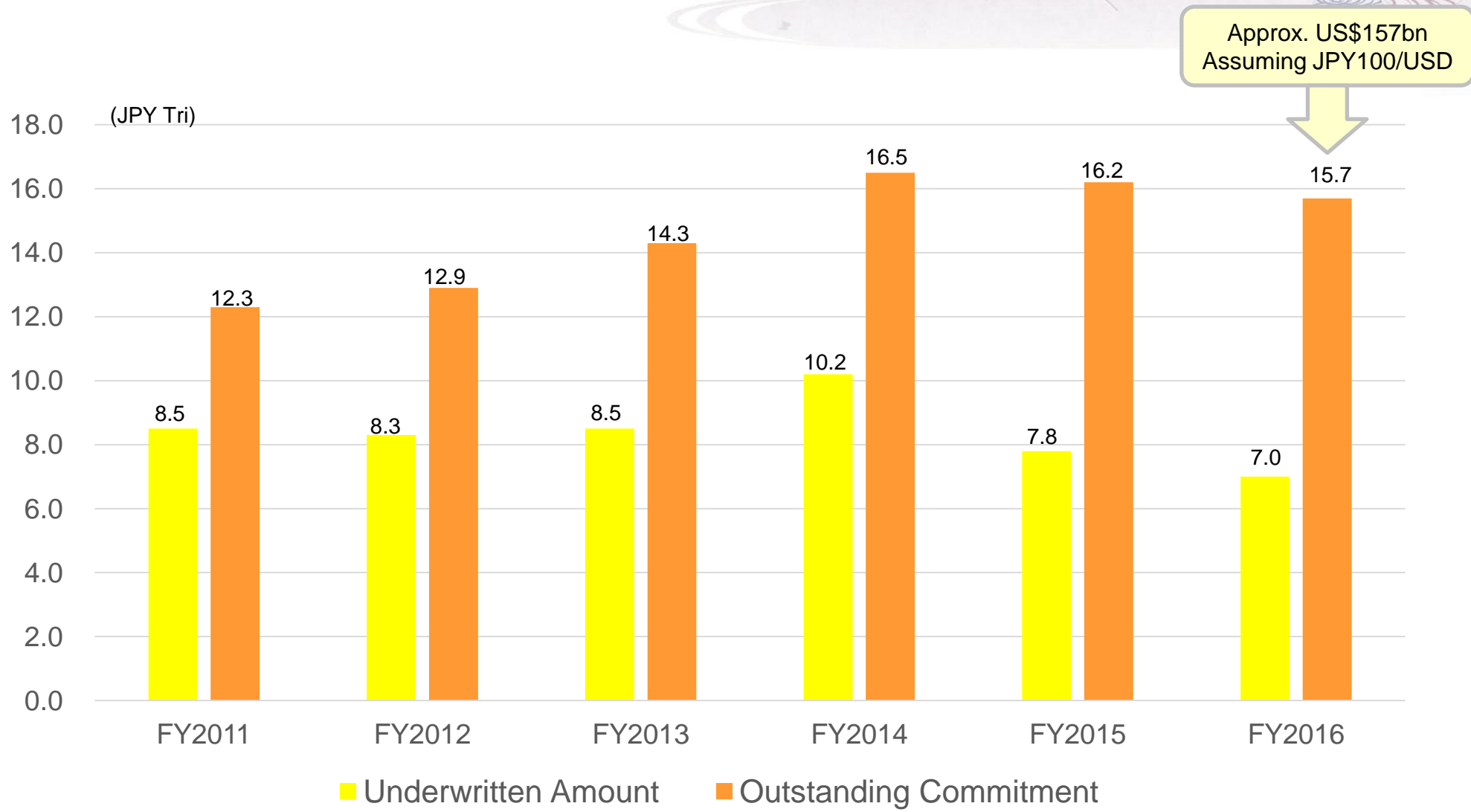
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1. Introduction of NEXI

- NEXI is the national Export Credit Agency of Japan and wholly owned by the Japanese Government.
- NEXI supports Japanese exports and investments by providing insurance for Japanese exporters, investors and commercial banks.
- NEXI insurance covers both political risks (war, natural disasters, transfer / convertibility restriction, etc.) and commercial risks.

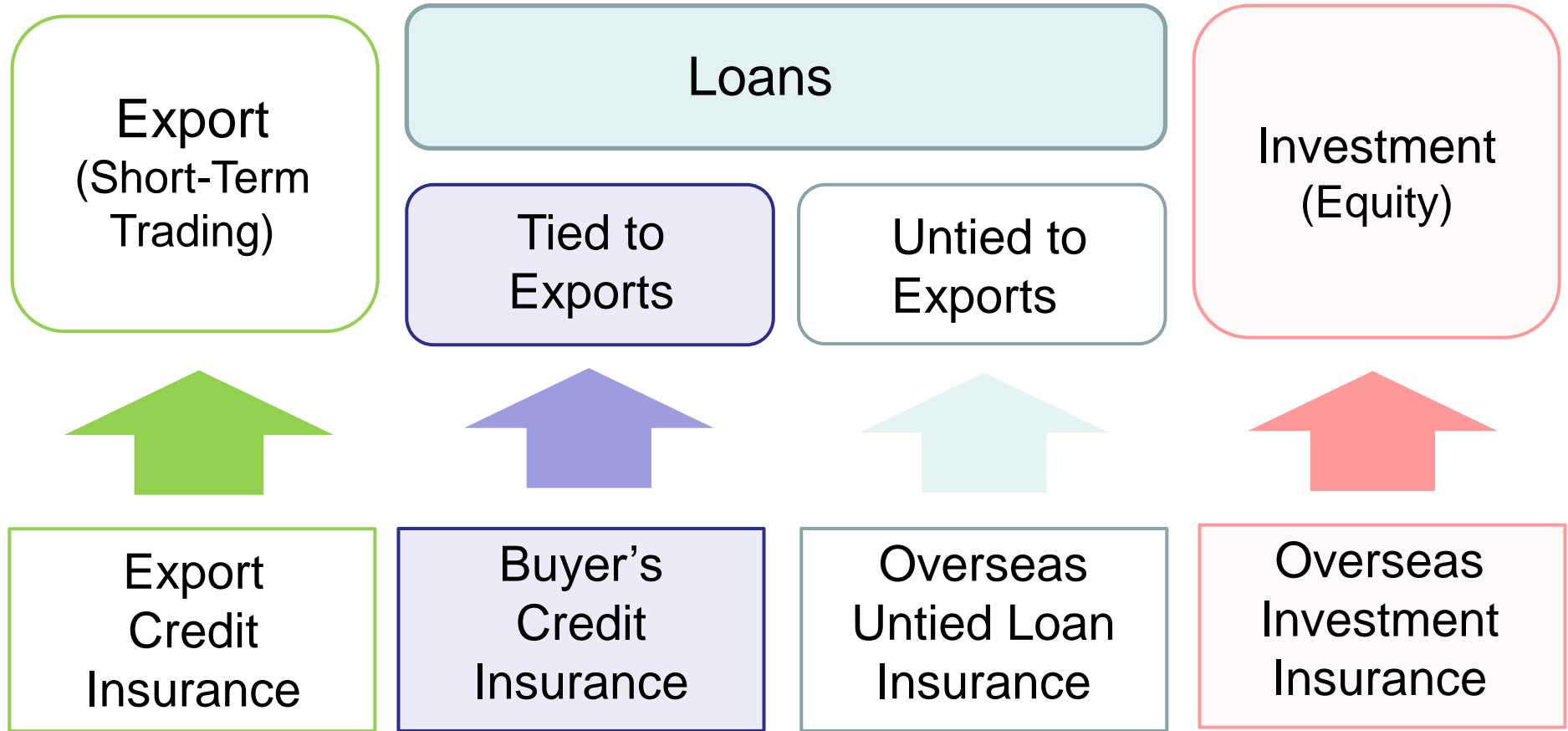
Name	Nippon Export and Investment Insurance ("NEXI")
Date of Establishment	<ul style="list-style-type: none">• March 1950, as a part Ministry of International Trade and Industry. (former Ministry of Economy, Trade and Industry ("METI"))• April 2001, NEXI was established as an incorporated administrative agency.• April 2017, NEXI became a stock company wholly owned by Japanese Government.

2. NEXI's Recent Performance



3. Insurance Product Line

NEXI provides cover for all types of external activities as follows;



3. insurance Product Line (cont.)

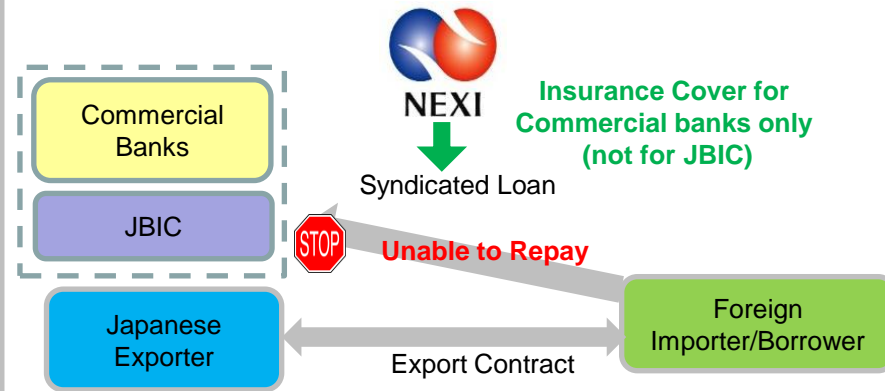
➤ Export Credit Insurance

- Insurance for export and construction, etc



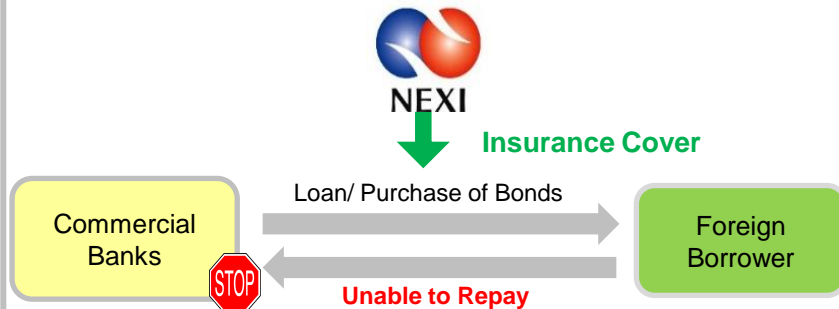
➤ Buyer's Credit Insurance

- Insurance for export-tied loan



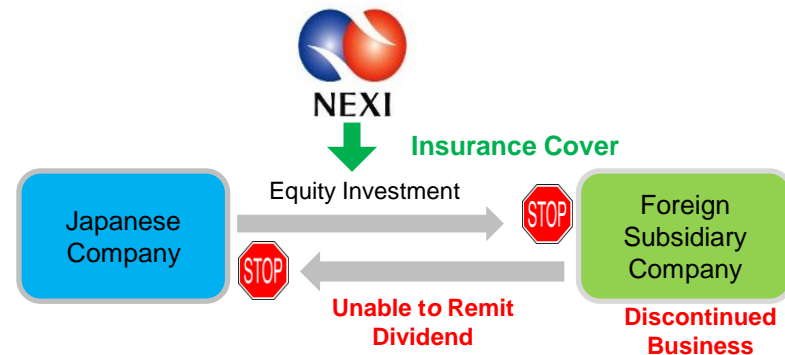
➤ Overseas Untied Loan Insurance

- Insurance for un-tied Loan
- "Japan Interest" required



➤ Overseas Investment Insurance

- Insurance for Equity Investment



4. Cover policy on Ukraine

- as of May 2017



Type of Insurance	Terms and Condition
Insurance for Export Short Term <u>repayment less than 2 years</u>	Conditional acceptance - transaction amount: up to <u>JPY500mn</u> - usance: less than <u>12 months</u>
Insurance for Export Medium to Long Term <u>repayment 2 years or more</u>	Open for cover on a case-by-case basis
Insurance for Loan	Open for cover on a case-by-case basis
Insurance for Investment	Open for cover on a case-by-case basis(*)

* Off cover for remittance, except for the case where the remittance of dividends is approved by the National Bank of Ukraine.

5. Support for Japanese Exports to Ukraine



- In March 2014, bearing in mind of the situation in Ukraine, the Japanese Government decided to extend the assistance totaling around **JPY150bn (approx. USD1.5bn)**. Among other assistance, NEXI decided to continue to undertake short term trade insurance and build a credit line up to **JPY30 bn (approx. USD300mn) for 2 years**.
- In April 2016, NEXI decided to continue to undertake short term trade insurance and build a credit line up to **JPY30 bn (approx. USD300mn) for 2 years by March 2018**.
- This is intended to support import of goods and services required for stabilization of the Ukrainian national life as well as supporting for Japanese exporters



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